



SERVICE HOTLINE

REFERENCE NUMBER: 033/2021

11 February 2021

Johannesburg
Stock Exchange

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www.jse.co.za

CORPORATE ACTION PROCESSING – ANCHOR GROUP LIMITED SCHEME OF ARRANGEMENT

Shareholders are referred to the announcements made on the 13 November 2020 in respect of the offer to shareholders to repurchase their Anchor shares subsequent delisting of Anchor from the JSE.

TERMS OF THE OFFER

Shareholders will be entitled to elect that all or some of the shares held by them in the issued share capital of Anchor ("Repurchase Scheme Shares") are repurchased, in accordance with the provisions of section 48 of the Companies Act for a cash consideration of R4.25 per Repurchase Scheme Share, or that they elect to retain all or some of the shares held by them in the issued share capital of Anchor and, failing election by a Repurchase Scheme Participant, such Repurchase Scheme Participant shall be deemed to have elected that all of its/his/her Shares are repurchased for a cash consideration of R4.25.

Event Details: ACG – CP (Cash Payment)

Last Day to Trade	2021/02/09
Record Date	2021/02/12
Pay date	2021/02/15
Cash payment rate	425 cps

BDA Processing

Members are advised that the shareholders, who do not wish to take up the offer, must be deleted off the CP frozen file on B5ACICS before Record Date 12/02/2021.

Market / Service:

BDA – Corporate Actions

Environment(s):

Production

Additional Information:

If you have any queries about this announcement, please contact the Client Service Centre on +27 11 520 7777 or customersupport@jse.co.za